Strategic Planning for Boards and Committees



The Importance of Strategic Planning

- Why It Matters: Effective strategic planning allows boards to align their efforts with the club's purpose while considering current challenges and anticipating future changes.
- **Key Takeaway:** Understand and deliver on your club's value proposition by engaging members and stakeholders in the planning process.

Communication and Engagement

- Tips for Success:
 - Actively seek diverse opinions during planning.
 - Regularly communicate updates to members and stakeholders to build trust and alignment.
 - Make strategic planning a shared journey to foster a sense of ownership and purpose.

Defining Success

- How to Define It:
 - Success isn't just achieving outcomes—it's about ensuring members and stakeholders understand and actively support the club's purpose.
 - Monitor and address risks to maintain alignment with the strategic plan.

4 Adapting to Change

- Flexibility is Key:
 - Review and update the strategic plan annually.
 - Seek member and stakeholder feedback to ensure relevance and effectiveness.
 - Be prepared to pivot when the environment or priorities shift.

- Achieving Balance:
 - Use short-term goals to demonstrate measurable progress.
 - Ensure short-term wins align with the long-term vision of the club.

Aligning Members with the Strategic Plan

- Engagement Strategies:
 - Listen to members and stakeholders to ensure their needs align with the plan.
 - Measure success through clear implementation pathways and regular progress monitoring.

Managing Resistance to Change

- Overcoming Challenges:
 - Use honest, transparent communication to address concerns.
 - Show stakeholders their role in the plan to build buy-in.
 - Highlight benefits and provide regular updates to maintain trust.

Maintaining Stakeholder Input

- Fostering Collaboration:
 - Be transparent about progress and challenges.
 - Regularly articulate the club's value proposition to stakeholders.
 - Ensure open, two-way communication throughout the process.

Inclusive Communication

- Inclusion Matters:
 - Hear diverse voices, including youth, life members, and active patrol members.
 - Tailor communication to reflect the entire membership.
 - Highlight how the strategic plan benefits everyone in the club.

Follow-Up Actions for Boards/Committees

1. Strategic Plan Review

• Annually assess and update the plan to reflect changing environments and feedback.

2. Member Engagement

• Actively seek feedback from members during reviews to ensure alignment with their expectations.

3. Risk Monitoring

• Regularly monitor and report progress and shifting risks during quarterly board meetings.

4. Communication Strategy

• Develop and execute a strategy to keep members informed using various channels like newsletters, social media, and forums.

5. Youth Engagement

 Proactively involve youth members in planning to incorporate fresh perspectives.

6. Stakeholder Communication

 Maintain open communication about delays or changes in the plan, providing context for external factors.

7. Diverse Membership Inclusion

• Ensure the plan reflects the needs of all member groups, from youth to life members and active patrol members.

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